



Ref: JKB/TOS/2022-23

BSE Ltd,  
1<sup>st</sup> Floor, P.J Towers,  
Dalal Street, Mumbai -400001.

**Dated: 23-01-2023**

Reg:- Quarterly Statement of utilization of Issue Proceeds for December, 2022 under Regulation 52 (7) of SEBI (LODR) Regulation-2015.

Sir,

Pursuant to Regulation 52 (7) of SEBI (LODR) Regulation-2015, the information for Quarter ended December - 2022 pertaining to the unsecured debt Securities issued by "Jammu & Kashmir Bank Ltd" is attached herewith at Annexure "A" for the following series of bonds / debentures:-

Security ID: 975JKBL32. (Security Code: 974503).

**Yours Faithfully**

**Rakesh Koul**  
**General Manager**



## Annexure "A"

## Statement of Utilization of Issue Proceeds

(Amt in Crore)

Name of Issuer	ISIN	Mode of fund Raising (Public/Private Placement)	Type of Instrument	Date of raising funds	Amount raised	Funds utilized	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks , if any
1	2	3	4	5	6	7	8	9	10
Jammu & Kashmir Bank Ltd	INE168A08087	Private Placement	BASEL-III, TIER-II Bonds	30.12.2022	1021.00	1021.00	No	NA	NA

General Manager